



# Wiseradviser in Partnership with the Institute of Money Advisers

Further Professional Development (FPD)

Free seminars introducing:

## ***Recent Caselaw Relevant to Money Advice and its Practice***

July 2008

Supported by



## Recent Caselaw Relevant to Money Advice and its Practice

| <b>Dates:</b> | <b>Locations:</b> | <b>Time:</b> | <b>Lunch:</b> |
|---------------|-------------------|--------------|---------------|
| 03 July       | York              | 10.00 – 4.00 | provided      |
| 18 July       | Manchester        | 10.00 – 4.00 | provided      |
| 24 July       | Bristol           | 10.00 – 4.00 | provided      |
| 31 July       | London            | 10.00 – 4.00 | provided      |

### **Who is it for?**

Money Advisers working at **Specialist** level

### **Aims**

The seminars are aimed at advisers who wish to update themselves on new caselaw relevant to money advice, and who want to be able to keep themselves up to date with new cases and know how to find them.

### **Objectives**

At the end of the course, participants will be able to:

- Explain recent cases relevant to money advice
- Apply them in practice
- Identify and find transcripts of new cases
- Pass on their knowledge to their colleagues

The seminar will be practically based and focus on particular subject areas within money advice. Participants will have an opportunity to discuss in detail the implications of new developments and look at how they can be applied to case work.

### **Facilitators**

These sessions will be delivered by Citizens Advice Specialist Support tutors who have extensive money advice experience.



## **Terms and Conditions of Booking**

### **Please Note**

The IMA reserves the right at any time, without prior notice to change the venue of any course and/or the tutor from that described in the published literature. The IMA also reserves the right at its absolute discretion and without liability to cancel any advertised course because of insufficient delegates in which event all monies paid will be refunded.

### **Complaints**

The IMA sincerely hopes that you will enjoy your training and feel you have gained more knowledge to enable you to carry out your job more effectively. However, in the event that you have a grievance the IMA has adopted a Complaints Procedure which is available on request.

### **Bookings**

All bookings will be acknowledged within two weeks of receipt in the office. If you do not receive an acknowledgement letter two weeks after posting your booking form, then please contact the bookings administrator on 0845 094 2384 to ascertain whether it has been received.

Providing there are sufficient delegates to make the course viable, joining instructions and a map to the venue will be sent approximately three weeks prior to the date of training.